



Canadian Northern Economic Development Agency
Agence canadienne de développement économique du Nord

CanNor in Canada's North

People and Potential

CanNor ᐅᑭᑦᑕᑦᑕᑦᑕᑦ ᐅᑭᑦᑕᑦᑕᑦᑕᑦᑕᑦ ᐅᑭᑦᑕᑦᑕᑦᑕᑦᑕᑦ
ᐅᑭᑦᑕᑦᑕᑦᑕᑦᑕᑦ ᐅᑭᑦᑕᑦᑕᑦᑕᑦᑕᑦ ᐅᑭᑦᑕᑦᑕᑦᑕᑦᑕᑦ

Nunavut Mining Symposium
April 13, 2010



Natural Resource Potential/ ᓃᑭᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓄᓴᓴᓴᓐ

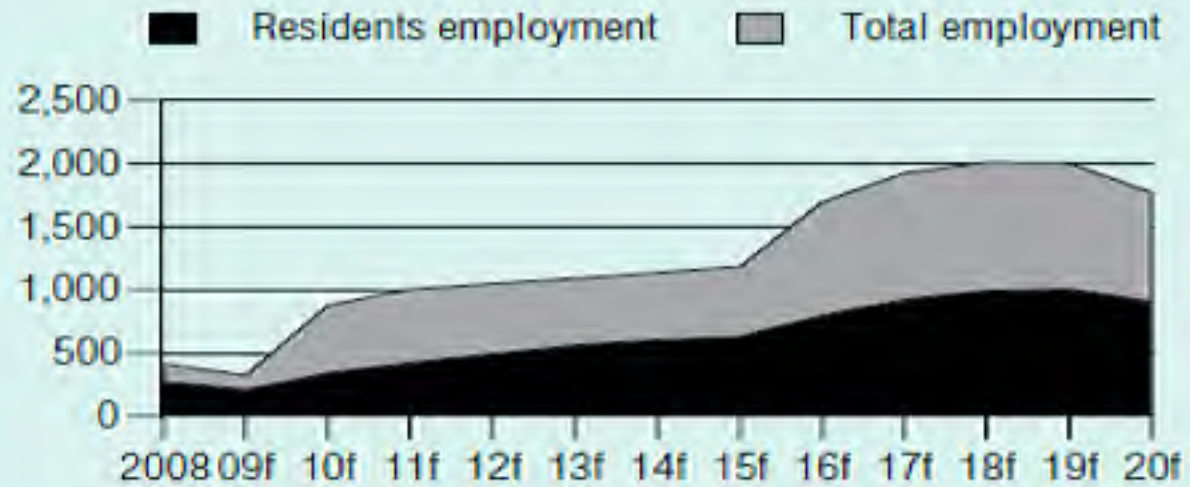
- **Diverse mineral resource base and world-class deposits, many of which have supported long-term mining projects**
- ᓂᓴᓴᓴᓐ ᓴᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓴᓴᓴᓴᓐ ᓄᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ
- **Fluctuating commodities prices**
- ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ
- **Growth has been strong in recent years but highly volatile**
- ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ
- **30% of Canada’s remaining oil resources and 28% of remaining natural gas resources**
- 30% ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ 28% ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ ᓂᓴᓴᓴᓐ



Mining in Nunavut/ ᐃᓄᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ

ᓄᓐᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ
(ᓄᓐᓄᓐ ᓄᓐᓄᓐ ᓄᓐᓄᓐ)

Chart 1
Many New Jobs Will Go to Non-Residents
(mining jobs)



f = forecast

Sources: The Conference Board of Canada; Statistics Canada.

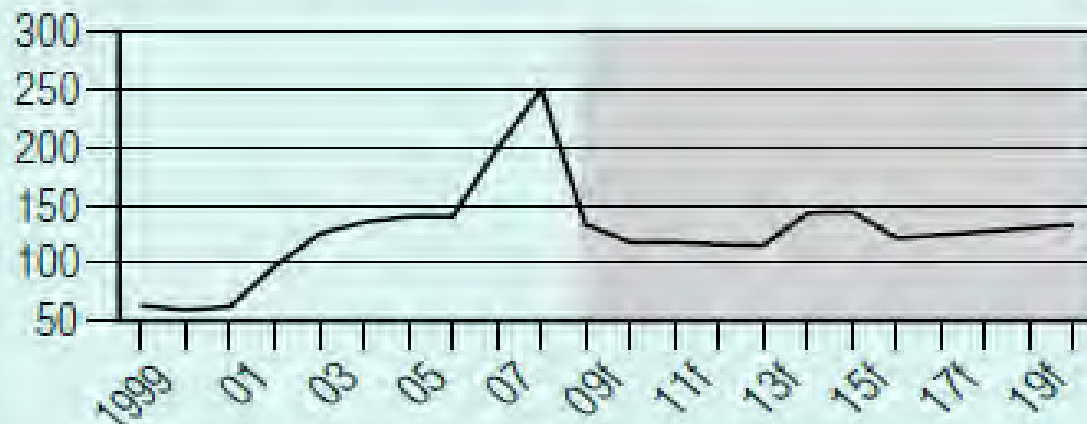


Construction in Nunavut/ ካዊሶፍ ስዊጃፍ

ዲጋዊልፊርፍ 3 ስፔሻላይዥን ለሥራ ለግብርና ለግብርና ካዊሶፍ
(ካዊሶፍ ለግብርና 2002-ህገ-ጋጋ \$ ፍርሃት)

Chart 3

Mining Projects Bump Up Construction
(construction output, 2002 \$ millions)



f = forecast

Sources: The Conference Board of Canada; Statistics Canada.



Nunavut Employment/ ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ

ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ 4 ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ ᓄᓇᓂᓄᓐ (>ᓄᓇᓂᓄᓐ)

Chart 4
Employment Set to Recover
(per cent)



f = forecast

Sources: The Conference Board of Canada; Statistics Canada.



A rapidly growing, young population

- **Northern population growth rate is nearly double the Canadian average.**
- ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕᖃᑕ ᐃᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕ ᐱᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕᖃᑕ.
- **High fertility rates, especially in Nunavut and NWT, means that two-fifths of the population is under 25.**
- ᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕ, ᐱᑕᖃᑕᖃᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕ, ᑕᐱᖃᑕᖃᑕᖃᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕᖃᑕ 25.
- **Median age of Northerners is 30.7 (national average 38.8)**
- ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕᖃᑕ ᐅᐱᐅᖃᑦᑕᖃᑕᖃᑕᖃᑕᖃᑕ 30.7 -ᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕ 38.8-ᖃᑕᖃᑕᖃᑕᖃᑕᖃᑕ)

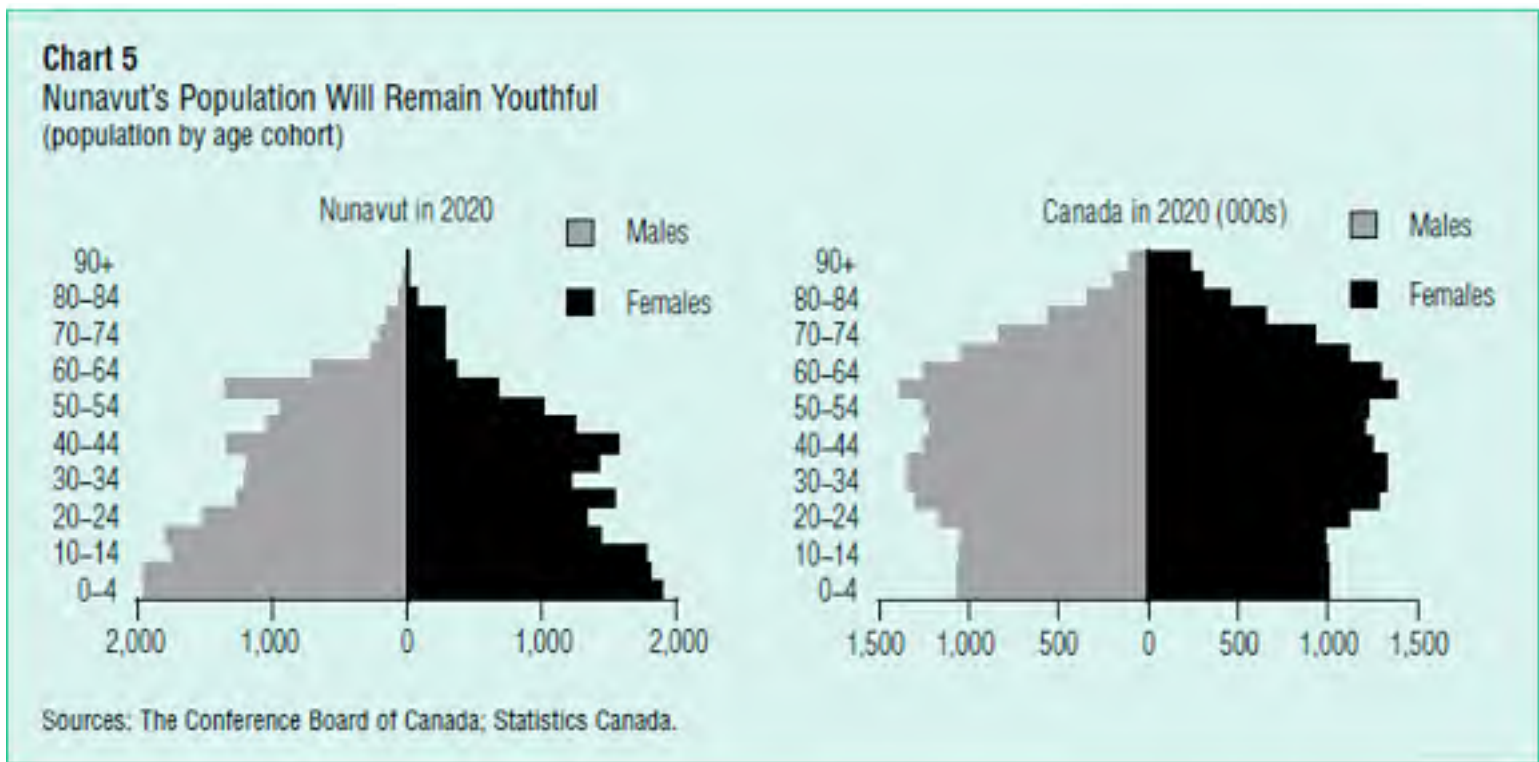




Nunavut's Youthful population

ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ

ᓄᓇᓂᓂᓄᓐ 5 ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ
(ᓄᓇᓂᓂᓄᓐ ᓄᓇᓂᓂᓄᓐ)





Canada's Integrated Northern Strategy

ᑭᓄᓐ ᑭᑕᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ ᑭᓄᓐ

- The Government has brought forward a key integrated strategy to address Northern issues
 - The creation of CanNor was a major achievement of the Northern Strategy

“Our Government will bring forward an integrated northern strategy focused on strengthening Canada's sovereignty, protecting our environmental heritage, promoting economic and social development, and improving and devolving governance, so that northerners have greater control over their destinies.”

SFT, October 16, 2007

Sovereignty	Economic and Social Development	Environmental Protection	Governance
--------------------	--	---------------------------------	-------------------

DOMESTIC AND INTERNATIONAL DIMENSION

Exercising our Arctic sovereignty as international interest in the region increases.

Encouraging social and economic development and regulatory improvements that benefit Northerners.

Adapting to climate change challenges and ensuring sensitive Arctic ecosystems are protected for future generations.

Providing Northerners with more control over their economic and political destiny.

SCIENCE AND TECHNOLOGY UNDERPIN ALL FOUR PILLARS





About Us/ ᐅᑲᑲᑦ ᑦᑭᑦᑯᑦ

Values/ᐃᑕᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ

CanNor's operates on the basis of *integrity, trust, respect* and *service* for and by people from the Territories.

CanNor-ᑯᑦ ᐃᑯᑕᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ ᑯᑲᑲᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ ᐅᑯᑯᑦ
ᐱᑦᑯᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ, ᐅᑯᐱᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ, ᐅᐱᑯᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ ᐃᑯᑯᑦ
ᐱᑯᑯᑦᑯᑦᑯᑦᑯᑦ ᐅᑯᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ ᐱᑯᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ
ᐅᑯᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦᑯᑦ.



Who We Are and What We Do ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ

- **115 employees across the North**
 - **Iqaluit, Yellowknife and Whitehorse**
 - **liaison in Ottawa**
- 115 ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ
 - ᑭᓇᑭᓇᑦᑎᓇᑦ, ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ
 - ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ ᑭᓇᑭᓇᑦᑎᓇᑦ



Northern Projects Office

ᐅᐱᐅᑦᑲᑲᑲᑲᑲᑲ ᐱᑲᑲᑲᑲᑲᑲ ᐱᐱᑲᑲᑲᑲᑲᑲ

- **Supporting economic development by**
 - Advising and assisting proponents navigating the regulatory system
 - Improving federal predictability around regulatory requirements and project timelines
 - Increasing transparency
 - Providing a more concerted approach to federal regulatory requirements faced by proponents advancing resource development projects in the North
 - Strategic alignment with the economic development mandate of CanNor



What we have done to date ԲՐԵՆՐԼԵՑԻՆԸ ԵՎ ԵՐԿՐԸ

- **Relationship-building with partners across the North**
- ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ
- **Economic development projects such as:**
- ԲՈՒՆԵՐԱԿԱՆԱԿԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ
 - Improvements to recreational infrastructure
 - Job creation initiatives to respond to economic downturn
 - Community capacity building
 - Feasibility studies for potential future infrastructure
 - ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ
 - ԿՐԹԱԿՆՆԱԿԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ
 - ԲՈՒՆԵՐԱԿԱՆԱԿԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ
 - ԿՐԹԱԿՆՆԱԿԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ ԱՇԽԱՏԱՆՈՒԹՅԱՆ ԵՎ ԿՐԹԱԿՆՆԱԿԱՆ ԵՐԿՐՆԵՐԻ

